



Itinerant Services Office

1104 N. Main Street  
Lombard, IL 60148-1362

Mindy Long  
Administrator

Mary M. Furbush, Ed.D.  
Executive Director

630-629-2600, Relay Service 711  
Fax 630-629-2601

REFERRAL FOR SERVICES

Student Name \_\_\_\_\_ Gender:  M  F Date of Birth \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Parent(s)/Guardian(s): \_\_\_\_\_ Work/Cell Phone (\_\_\_\_) \_\_\_\_\_

Resident District: \_\_\_\_\_ Resident School: \_\_\_\_\_ Joint Agreement: \_\_\_\_\_

Attending District: \_\_\_\_\_ Attending School: \_\_\_\_\_ School Phone: (\_\_\_\_) \_\_\_\_\_

Attends:  AM  PM  Full Day School Nurse: \_\_\_\_\_ Nurse Email: \_\_\_\_\_

Teacher: \_\_\_\_\_ Teacher Email: \_\_\_\_\_

Specific concerns that led to this referral: \_\_\_\_\_

Assessment(s) Requested - check all that apply

Vision Functioning Assessment

Upon receipt of the referral a Functional Vision Assessment and/or a review of records will be completed. A comprehensive report will be completed and will include a list of accommodations and recommendations.

Please note: An Orientation and Mobility Assessment can be requested if the student is currently receiving vision itinerant services or at the same time a request is made for a Vision Functioning Assessment.

Hearing Functioning Assessment

Upon receipt of the referral a Functional Hearing Assessment and/or a review of records will be completed. A comprehensive report will be completed and will include a list of accommodations and recommendations.

Please note: Audiological evaluations are completed through SASSED DuPage West Cook. If you wish to request an audiological evaluation you will need to complete the referral to SASSED DuPage West Cook. Please contact SASSED DuPage West Cook directly at (630) 778-4500.

Please attach this needed documentation:

- \_\_\_ Domain sheet and parent/guardian consent for evaluation
- \_\_\_ Educational screening form completed by teachers
- \_\_\_ Appropriate medical information (current ocular for vision, audiological for hearing, medically relevant information)
- \_\_\_ Appropriate educational information (i.e. IEP, #504 plan)
- \_\_\_ Appropriate administrative signatures (see below)
- \_\_\_ Class schedule (Jr. High and High School)

Referring Person: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

District Special Education Administrator: \_\_\_\_\_ Date: \_\_\_\_\_

Joint Agreement Director: \_\_\_\_\_ Date: \_\_\_\_\_

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Dear Educator:

The Cooperative Association for Special Education (CASE) is pleased to provide you the attached Low Incidence Referral Packet for hearing, and vision itinerant services. All enclosed forms may be duplicated.

Referrals to Low Incidence Itinerant Services, as part of the full and comprehensive case study, for individuals 3 to 22 years, are made by the multi-disciplinary team when the student is being considered for special education services or at any time when an educational disability in the areas of hearing, or vision is suspected. The referral process should follow district procedures in accordance with state and federal statutes and regulations.

Please email or mail a copy of the completed itinerant referral to:

Mindy Long  
CASE Itinerant Services  
1104 N. Main Street  
Lombard, IL 60148  
mlong@casedupage.com

When all referral materials are received, the student will be evaluated by a member of the CASE Itinerant Services diagnostic staff in the low incidence domain requested. There will be a diagnostic evaluation charge for each individual evaluation. The school district will receive a copy of the functional report and be billed for the service upon completion of the evaluation.

CASE staff members are available if needed to in-service school districts regarding the use of these forms. If you have any questions regarding the enclosed information or children considered for evaluation, please feel free to contact us.

Respectfully,

Mindy Long  
CASE Itinerant Services Administrator

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**Please utilize the following pages when making a referral for hearing services**

### **Statement of Services for Children with Hearing Impairment**

Hearing itinerant services may be requested to address (but not limited to) the following:

1. Sensorineural loss of hearing in conjunction with described academic difficulties and/or speech and language delays.
2. Audiological monitoring of a progressive hearing impairment in conjunction with an audiologist.
3. Longstanding conductive or fluctuating hearing impairment which has not responded to medical intervention.
4. Longstanding medically documented fluctuating hearing loss.
5. Unilateral hearing impairment which is contributing to a reduction in educational progress in the classroom.
6. A recommendation for monitoring of a hearing impairment by a physician or an audiologist (including ABR results).
7. Preschool or multi-needs children or who are unable to complete a school screening test but who may present a combination of the following symptoms:
  - a. Lack of attention or concentration.
  - b. Significant speech and language delays, unintelligible speech.
  - c. Failure to understand when not facing the speaker.
  - d. Inability to comprehend verbal instructions.

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**Educational Screening Form for Students with Suspected or Confirmed Hearing Concerns**

Student Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Gender: Male/Female

Primary Language: \_\_\_\_\_ Grade: \_\_\_\_\_ School: \_\_\_\_\_ School Phone: (\_\_\_\_) \_\_\_\_\_

Teacher: \_\_\_\_\_ Current related services: \_\_\_\_\_

Describe any concerns about this student's ability to hear in the classroom:

\_\_\_\_\_  
\_\_\_\_\_

Do you feel that this child's ability to hear is impacting academic performance? If so, how and how significantly?

\_\_\_\_\_  
\_\_\_\_\_

Please describe where the student is seated in the classroom:

\_\_\_\_\_

Does this student use an amplification device?  YES  NO (if Yes) Type: \_\_\_\_\_

If so, is the amplification device worn consistently?  YES  NO

Does this student have difficulty: listening in the presence of noise?  YES  NO

following verbal directions?  YES  NO

discriminating similar-sounding words?  YES  NO

starting a task without looking at peers?  YES  NO

responding to spoken language?  YES  NO

Is this child easily frustrated?  YES  NO

Is this student's attention span shorter than his/her peers?  YES  NO

Is this student more distractible than others in the classroom?  YES  NO

This student's overall academic skills?  HIGH  AVERAGE  LOW

Do you feel this student's achievement reflects his/her potential? \_\_\_\_\_

For modified/assisted programming students, please describe performance, functioning, and school environment:

\_\_\_\_\_  
\_\_\_\_\_

Additional comments and information: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Signed: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

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The Cooperative Association for Special Education (CASE) is pleased to provide you the attached Low Incidence Referral Packet for hearing, and vision itinerant services. All enclosed forms may be duplicated.

Referrals to Low Incidence Itinerant Services, as part of the full and comprehensive case study, for individuals 3 to 22 years, are made by the multi-disciplinary team when the student is being considered for special education services or at any time when an educational disability in the areas of hearing, or vision is suspected. The referral process should follow district procedures in accordance with state and federal statutes and regulations.

Please email or mail a copy of the completed itinerant referral to:

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1104 N. Main Street  
Lombard, IL 60148  
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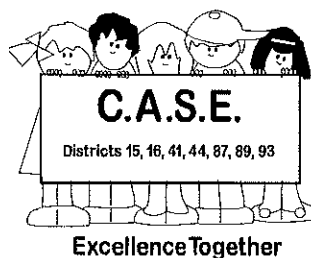
When all referral materials are received, the student will be evaluated by a member of the CASE Itinerant Services diagnostic staff in the low incidence domain requested. There will be a diagnostic evaluation charge for each individual evaluation. The school district will receive a copy of the functional report and be billed for the service upon completion of the evaluation.

CASE staff members are available if needed to in-service school districts regarding the use of these forms. If you have any questions regarding the enclosed information or children considered for evaluation, please feel free to contact us.

Respectfully,

Mindy Long  
CASE Itinerant Services Administrator

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**Please use the following pages when making a referral for vision services**

### **Statement of Services for Children with a Visual Impairment**

Vision itinerant services may be requested when, a student exhibits some vision difficulties including, but not be limited to the following:

- a) Marked educational difficulties which may be attributed to poor use of vision.
- b) Significantly restricted field of vision.
- c) Corrected acuity of 20/70, or worse, in the better eye.
- d) Marked visual correction (e.g. 20/200 corrected to 20/40).
- e) Eye specialist recommends educational assistance.
- f) Requires use of low vision aids and/or adapted materials.
- g) Prolonged occlusion for amblyopia.
- h) Acute, irritated eye diseases requiring prolonged treatment.
- i) Post-operative retinal detachment or other post-operative conditions for which the eye specialist recommends intervention. Temporary special services may be required for children with eye diseases which are believed to cause decreased vision temporarily but have a good prognosis.
- j) Serious, progressive eye disorders as noted by an eye specialist on the ocular report.
- k) Nystagmus (jerky eye movement).
- l) Strabismus (turning of one eye).



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**REFERRAL FOR SERVICES**

Student Name \_\_\_\_\_ Gender:  M  F Date of Birth \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Parent(s)/Guardian(s): \_\_\_\_\_ Work/Cell Phone (\_\_\_\_) \_\_\_\_\_

Resident District: \_\_\_\_\_ Resident School: \_\_\_\_\_ Joint Agreement: \_\_\_\_\_

Attending District: \_\_\_\_\_ Attending School: \_\_\_\_\_ School Phone: (\_\_\_\_) \_\_\_\_\_

Attends:  AM  PM  Full Day School Nurse: \_\_\_\_\_ Nurse Email: \_\_\_\_\_

Teacher: \_\_\_\_\_ Teacher Email: \_\_\_\_\_

Specific concerns that led to this referral: \_\_\_\_\_

**Assessment(s) Requested – check all that apply**

Vision Functioning Assessment

*Upon receipt of the referral a Functional Vision Assessment and/or a review of records will be completed. A comprehensive report will be completed and will include a list of accommodations and recommendations.*

Please note: An Orientation and Mobility Assessment can be requested if the student is currently receiving vision itinerant services or at the same time a request is made for a Vision Functioning Assessment.

Hearing Functioning Assessment

*Upon receipt of the referral a Functional Hearing Assessment and/or a review of records will be completed. A comprehensive report will be completed and will include a list of accommodations and recommendations.*

Please note: Audiological evaluations are completed through SASED DuPage West Cook. If you wish to request an audiological evaluation you will need to complete the referral to SASED DuPage West Cook. Please contact SASED DuPage West Cook directly at (630) 778-4500.

**Please attach this needed documentation:**

- \_\_\_ Domain sheet and parent/guardian consent for evaluation
- \_\_\_ Educational screening form completed by teachers
- \_\_\_ Appropriate medical information (current ocular for vision, audiological for hearing, medically relevant information)
- \_\_\_ Appropriate educational information (i.e. IEP, #504 plan)
- \_\_\_ Appropriate administrative signatures (see below)
- \_\_\_ Class schedule (Jr. High and High School)

Referring Person: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

District Special Education Administrator: \_\_\_\_\_ Date: \_\_\_\_\_

Joint Agreement Director: \_\_\_\_\_ Date: \_\_\_\_\_

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**Educational Screening Form for Students with Suspected or Confirmed Vision Problems**

Student Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_  Male  Female

Primary Language: \_\_\_\_\_ Grade: \_\_\_\_\_ School: \_\_\_\_\_ School Phone: (\_\_\_\_) \_\_\_\_\_

Teacher: \_\_\_\_\_ Current related services: \_\_\_\_\_

Current special education program: \_\_\_\_\_ Last Ocular Evaluation Date: \_\_\_\_\_ (must be within a year)

Describe any concerns about this student's ability to use his/her vision:

\_\_\_\_\_  
\_\_\_\_\_

Please describe the student's ability to utilize vision in the classroom setting for near vision:

\_\_\_\_\_  
\_\_\_\_\_

Please describe the student's ability to utilize vision in the classroom setting for distance vision:

\_\_\_\_\_  
\_\_\_\_\_

List Teacher's questions about the student's use of vision:

\_\_\_\_\_  
\_\_\_\_\_

Does this student wear glasses?

YES

NO

Does this student see color?

YES

NO

In your opinion, does the child need specialized materials?

YES

NO

This student's overall academic skills?

HIGH

AVERAGE

LOW

Oral and written language skills?

HIGH

AVERAGE

LOW

Do you feel this student's achievement reflects his/her potential? \_\_\_\_\_

For modified/assisted programming students, please describe performance, functioning, and school environment:

\_\_\_\_\_  
\_\_\_\_\_

Additional comments and information: \_\_\_\_\_

Signed: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

2018



**ACCEPTANCE OF EXISTING IEP**

\*This section should be completed only for students who move into a district with a current IEP and services in the areas of hearing, vision, O & M, or interpreter services. A copy of the current IEP and eligibility must be attached. Please include most recent Ocular and/or Hearing Examination report.

Student Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Gender  Male  Female

Parent(s)/Guardian(s) Name \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_

Student's Primary Language \_\_\_\_\_ Grade \_\_\_\_\_ Joint Agreement \_\_\_\_\_

Resident District # \_\_\_\_\_ Resident School \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Attending District# \_\_\_\_\_ Attending School \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Move-in Date: \_\_\_\_\_

Special Education program student is currently in \_\_\_\_\_

Special Education Administrator \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Teacher \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Disability(ies) \_\_\_\_\_

Annual Review Date: \_\_\_\_\_ Three Year Reevaluation Date \_\_\_\_\_

Date of last Audiological Evaluation \_\_\_\_\_ Date of last Ocular Evaluation \_\_\_\_\_

Minutes per Week / Direct or Consult

- Vision Itinerant Services \_\_\_\_\_
- Hearing Itinerant Services \_\_\_\_\_
- Physical Itinerant Consult \_\_\_\_\_
- Interpreter \_\_\_\_\_
- Orientation and Mobility \_\_\_\_\_
- Other \_\_\_\_\_

Equipment or material used or needed? \_\_\_\_\_

**Authorizations/Signatures:**

Referring Person \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

District Special Education Administrator \_\_\_\_\_ Date \_\_\_\_\_

Joint Agreement Director \_\_\_\_\_ Date \_\_\_\_\_

*2018*



**REQUEST FOR ORIENTATION & MOBILITY SERVICES**  
**(May only be initiated by a CASE vision itinerant teacher)**



DATE OF REQUEST \_\_\_\_\_

**PROCEDURES:**

Teacher obtains coordinator's approval. Coordinator checks with district and Routes to CASE Itinerant Services offices. **This form should be utilized only for students receiving CASE Vision Itinerant Services. Please attach copy of last IEP and paperwork indicating parent consent.**

Name of Pupil: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Parents: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Resident District: \_\_\_\_\_ Resident School: \_\_\_\_\_

Attending District: \_\_\_\_\_ Attending School: \_\_\_\_\_

**School-based contact information:**

Case manager/teacher name: \_\_\_\_\_

Case manager/teacher Email: \_\_\_\_\_

Case Manager/teacher Phone: \_\_\_\_\_

School Nurse \_\_\_\_\_ Town: \_\_\_\_\_

Specific reason for request and description of problem: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Have there been any pre-referral interventions attempted? YES  NO  If yes, please attach.

**Vision Teacher's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**District Representative:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**District Administrator's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

(Signature indicates district has been notified and approved this request.)



# REFERRAL FORM for HEARING SERVICES

Email to: Lynne Mennel, [lmennel@sased.org](mailto:lmennel@sased.org)

Or fax/mail to: Lynne Mennel  
2900 Ogden Avenue, Lisle, IL 60532  
Phone #: 630-955-8113 or 630-778-4500  
Fax #: 630-778-0196 or 331-903-1544

**\*\*\*\*\*THE FOLLOWING DOCUMENTATION IS REQUIRED TO BE SENT WITH THE REFERRAL REQUEST\*\*\*\*\***

- \_\_\_\_\_ Signed Parent Consent and Completed Domain Sheet
- \_\_\_\_\_ Current IEP and
- \_\_\_\_\_ Case Study Evaluation (If applicable)
- \_\_\_\_\_ Medical information:
  - ~ Audiological Report(s)
- \_\_\_\_\_ Administrator Signatures

(PLEASE **CHECK** (✓) THE **SERVICE YOU ARE REQUESTING**)  
**ALL SECTIONS MUST BE COMPLETED.**

Audiological Evaluation consists of assessment of child's hearing sensitivity, speech reception and discrimination abilities, impedance testing and, if applicable, aided performance.

Functional Listening Assessment consists of an evaluation of a child's listening comprehension of language in the school setting; through observation(s), formalized testing, and consultation with district staff. The evaluation results will assist in recommendations regarding itinerant services, trial use of an assistive listening device, and accommodations related to the student's hearing loss.

STUDENT: \_\_\_\_\_ M/F: \_\_\_\_\_ DATE of BIRTH: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
(STREET) (CITY) (ZIP)

PARENT/GUARDIAN NAME: \_\_\_\_\_ DAYTIME PHONE: \_\_\_\_\_

EMAIL: \_\_\_\_\_ CELL PHONE: \_\_\_\_\_ BEST METHOD TO CONTACT: \_\_\_\_\_

PARENT/GUARDIAN PREFERRED LANGUAGE: \_\_\_\_\_ STUDENT PREFERRED LANGUAGE: \_\_\_\_\_

INTERPRETER NEEDED: YES: \_\_\_\_\_ NO: \_\_\_\_\_ DISTRICT OF RESIDENCE: \_\_\_\_\_  
(Name & District #)

STUDENT HOME SCHOOL: \_\_\_\_\_ ATTENDING SCHOOL: \_\_\_\_\_

STUDENT CURRENT PLACEMENT: \_\_\_\_\_ GRADE: \_\_\_\_\_  
(Type of Program: Gen Ed; Self-contained; etc.)

RELATED SERVICES STUDENT RECEIVES: \_\_\_\_\_

**SPECIFIC CONCERNS/QUESTIONS TO BE ADDRESSED BY THIS REFERRAL: (Must be completed.)**

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TEACHER NAME: \_\_\_\_\_ PHONE NUMBER: \_\_\_\_\_ BEST TIME TO CALL: \_\_\_\_\_

2016

**TEACHER REPORT:**

Please describe any concerns about this student's ability to hear in the classroom. \_\_\_\_\_

Do you feel that this child's ability to hear is impacting academic performance? If so, how? \_\_\_\_\_

Please describe where the child is seated in the classroom. \_\_\_\_\_

Is there a medical condition that may affect hearing? \_\_\_\_\_

**SO THAT THE EVALUATION CAN ADDRESS SPECIFIC ISSUES, PLEASE ANSWER THE FOLLOWING TO THE GREATEST EXTENT POSSIBLE:**

- |  |           |          |
|--|-----------|----------|
| Does the student wear hearing aid(s)?                      | _____ Yes | _____ No |
| If yes, is the hearing aid(s) worn consistently?           | _____ Yes | _____ No |
| Does the student have difficulty with:                     |           |          |
| Listening in the presence of noise?                        | _____ Yes | _____ No |
| Following verbal directions?                               | _____ Yes | _____ No |
| Discriminating similar sounding words?                     | _____ Yes | _____ No |
| Starting a task without watching peers or asking for help? | _____ Yes | _____ No |
| Responding to spoken language without visual cues?         | _____ Yes | _____ No |
| Does this student become easily frustrated?                | _____ Yes | _____ No |
| Is this student's attention span shorter than peers?       | _____ Yes | _____ No |
| Is this student more distractible than peers?              | _____ Yes | _____ No |

**OTHER STUDENT CONCERNS:** \_\_\_\_\_  
(i.e.: Medical; Behavioral; Allergies; Anxieties; etc.)

Person Making the Referral: \_\_\_\_\_ Date: \_\_\_\_\_  
(PLEASE PRINT)

Job Title: \_\_\_\_\_ Phone Number: \_\_\_\_\_ Best time to call: \_\_\_\_\_

Email Address: \_\_\_\_\_ District: \_\_\_\_\_

\_\_\_\_\_  
Signature of Building Principal/

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Director of Special Education/

\_\_\_\_\_  
Date

***If there is any missing documentation, it WILL delay scheduling. If there are previous evaluations or current therapy reports/IEP for the student, please forward with the referral to facilitate assessment procedures and to prevent duplication.***

**Be sure to enclose a signed parent consent form**  
**and a**  
**completed domain page.**